

# FIAL's Impact

# One Ecosystem

SECTOR VISION  
CAPTURING THE PRIZE  
\$200B INDUSTRY

INDUSTRY STATISTICS

\$45.96M  
TOTAL  
FUNDING

Collaborative Food  
& Agribusiness Sector

2015  
\$53.9B

2023  
\$95.9B

POTENTIAL  
\$200B

- ↑ 0.7% GDP
- ↑ 77.9% value add
- ↑ 61.3% exports
- # firms
- # jobs

FY 2015-2023



## ECOSYSTEM LEADERSHIP

- 6 Sector competitiveness plans
- 1 Halving food waste Roadmap
- 7 Innovation books
- 66 Unique initiatives
- 75 Technical insights & papers
- 420 Case studies



## CAPABILITY BUILDING

- 54 Capability initiatives
- 200+ Programs delivered
- 9000 Participants
- 70%+ SMEs
- 700 Knowledge exchanges
- 717 Collaborative partners



## INNOVATION CAPACITY

- \$15.6M Grants awarded
- 12 Funding initiatives
- 102 Collaborative Projects
- 96% Commercialised
- 12 Clusters
- 555 New products & services
- 28 New-to-the-world innovations

### Economic Contribution



\$231.7M  
1481 FTE

FOR FULL YEAR 2021-22 ONLY



## MARKET ACCESS

- 50 Supplier-buyer events
- 7 Missions
- 18 International trade shows
- 8 International Markets
- 2,500+ Businesses
- 60,000+ Supplier-buyer connections

### Return on Investment



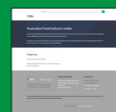
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SOURCE ACIL ALLEN 2023

## ONLINE TOOLS



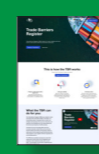
Market Insights & Information Portal



Food Industry Index



Food Matrix



Trade Barriers Register



FIAL's Food & Beverage Catalogue



Industry Growth Centres